

DR. KALPAKAM GOPALAKRISHNAN

Phone: 022 40111192, 09969050853

E-Mail: kalpakam@somaiya.edu

I AM A QUALIFIED COST ACCOUNTANT (FCMA) WITH A PHD IN MIDCAP MUTUAL FUNDS. AT PRESENT HONING MY SKILLS IN FINANCIAL PLANNING AND WISH TO REACH OUT TO THE SOCIETY AT LARGE.

SUBJECT EXPERTISE: STRATEGIC COST MANAGEMENT, FINANCIAL ACCOUNTING, COST & MANAGEMENT ACCOUNTING, MANAGEMENT CONTROL SYSTEMS, FINANCIAL STATEMENT ANALYSIS TAXATION AND WEALTH MANAGEMENT

PROFESSIONAL EXPERIENCE

20 YEARS

Somaiya Institute of Management Studies & Research, Mumbai

Associate Professor – Finance Area

10 YEARS

June 2008-till date

Program Coordinator for the PGDM-Financial Services

Teaching courses like Wealth Management, Management Control Systems and Cost & Management Accounting

Facilitated several training programs for corporates on Cost and Management accounting

Assistant Professor – Finance Area

June 2008-June 2015

Handled Finance subjects like Strategic Cost Management, Financial Accounting, Cost & Management Accounting, Management Control Systems, Financial Statement Analysis & Income Tax for full time Management students of PGDM and MMS. Have also been teaching for the part time and executive programs. My key area of expertise is driving the concepts and practices of cost & management accounting

Vivekanand Institute of Management Studies & Research, Mumbai

Lecturer, Finance Area

July 2005- June 2008

Worked as core faculty with Vivekanand Institute of Management Studies & Research and taught subjects like Strategic Cost Management, Management Accounting, Financial Accounting & Cost Accounting to students of Masters in Management Studies.

Somaiya Institute of Management Studies & Research, Mumbai

Visiting Faculty : Finance Area

2003-2005

Taught Financial Accountancy, Management Accounting for part time MBA Students

Visiting Faculty, Finance Area in Mumbai for 6 years

2003-2004

CORPORATE EXPERIENCE

5 YEARS

M/s Gujarat Dyestuff Industries, Baroda

1995-96

Accounts Executive

Handled procurement of Working Capital, Submission of Data to Banks, CMA, cash & Funds flow etc. My other responsibilities include Sales Accounting, Finalisation of Accounts, Duty Drawbacks & Cash Flow, Preparation of Pre Shipment Documents, Assessment by surveyors, Monitoring Advance Licences were part of my key responsibilities.

National Dairy Development Board, Anand

1992-95

Accounts Executive

In this assignment, I was handling liaison with Banks for opening Letter of Credit, Retirement of documents, discounting of bills etc. Other responsibilities include Accounting, Bill passing, TDS deductions, Reconciliation of Accounts etc.

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Cochin Refineries

1989-90

I was a management trainee handling Bills payment , costing & reconciliation of oil accounts

EDUCATION

Year	Examination	Institution	Marks Obtained
2012	Doctorate	Yashwant Rao Chavan University, Nashik	Awarded
1988	FCMA	Institute of Cost & Management Accountants of India	56%
1983	B Com	Vijaya College , Bangalore	74% Rank holder
1980	Pre- Degree	Vijaya College Bangalore	78.00%
1978	SSLC	Mahila Seva Samaj, Bangalore	77.00%

OTHER COURSES COMPLETED

A short course on Strategic Cost Management for IIM Ahmedabad (2014)

A course on Certified Financial Planner from ICICI direct Centre for Financial Planning (2013)

PUBLICATIONS

International Publications :

Kalpakam G & Gaurav Kumar Agarwal (2012), Moving beyond Fama & French Model in India , Enhancing competitiveness using Decision sciences , Macmillan advanced research series p 34 to 39.

Kalpakam & PG Gopalakrishnan (2014) Journal of Banking & Finance EBSCO Indexed, Do Indian midcap mutual funds with high risk adjusted returns show better stability during an economic downturn?

Kalpakam Gopalakrishnan, Smriti Mehta (2017), Impact of Macro-Economic factors on the Indian Stock Market, International Journal of Economic Research, Volume 14, No.15(Part 4), p551-562

International Presentations

- Kalpakam G & Gaurav Kumar Agarwal (2012), Moving beyond Fama & French Model in India , DSIS International conference at Great Lakes Chennai .
- Kalpakam & PG Gopalakrishnan (2014) Do Indian midcap mutual funds with high risk adjusted returns show better stability during an economic downturn? Global conference on Banking and Finance, Dubai
- Kalpakam G & Smriti Mehta (2017) Impact of Macro-Economic factors on the Indian Stock Market, Royal Melbourne Institute of Technology University (RMITU), Melbourne, Australia
- Kalpakam G & Smita Ramakrishna (2018) Do Winners repeat their performance? A case of Indian Mutual Funds, IISES 40th International Academic Conference, Stockholm, Sweden held at Stockholm, Sweden

National Publication

- Kalpakam Gopalakrishnan, Kirti Arekar May 2017, Active Portfolio Management using factor Analysis Model, Asian journal of Research in Banking and Finance, Vol 7, No.5, ISSN 2249 7323 (UGC Approved)
- Kalpakam Gopalakrishnan, Adarsh Jain May 2016, Capital Structure in India and its effect on Shareholder value, Asian journal of Research in Banking and Finance
- Kalpakam Gopalakrishnan, Adarsh Jain, March 2016, Capital Structure of India as a Case of Emerging Economy, International Research Journal of Business and Management
- Kalpakam and Avani Rachh (June 2013) Online Banking Practices of the youth, Asian Journal of Research in Banking & Finance ISSN 249-7323

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- Kalpakam G and Nupur Gupta (March 2012), Performance of Indian Mid Cap Mutual Funds in the Bull & Bear phase of the stock market., Journal of Development Research ISSN No 2229 -7561 March 2012 p 213-225 .
- Kalpakam G and PG Gopalakrishnan (2011), Performance of Indian Mid Cap funds in the first decade, Entire Research ISSN 0975 – 5020 Volume 3 p 34-38
- Kalpakam G(2009) , A study of the behaviour of Mutual Fund Investors in India, Synergy p166-173.
- PG Gopalakrishnan & Kalpakam G (2009) Investment pattern of mutual fund investors, DYPIMS Journal of Management & Research
- Kalpakam G (2008) , Are the Kirana Stores here to stay , Materials Management review August 2008.

National Presentations

- PG Gopalakrishnan & Kalpakam G (2009) ,Investment Pattern of Mutual Fund Investors , Retail Conference at DY Patil Institute of Management Studies.
- Kalpakam G(2009) , A study of the behaviour of Mutual Fund Investors in India, Presented at SIMSR Asia Conference January 2009.
- Kalpakam Gopalakrishnan & Kirti Arekar (August 2016) Active portfolio management using factor analysis model, International Conference at SDM Institute of Management Studies & Research , Mysore